

MACROECONOMIC OVERVIEW
KEY NUMBERS

Fixed exchange rate to euro since 1997

Inflation
NSI
May 2019

3.3%

Budget surplus
BNB
2018

2%

19.6%
Public debt
Ministry of finance
May 2019

GDP change
NSI
Q1 2019

3.5%

GDP per head
NSI
2018

€7900

MACROECONOMIC OVERVIEW
TAX SYSTEM

10%

Flat tax on corporate profits & personal incomes

5%

Withholding tax on dividends distributed to non-eu/eea residents

34.8%

Taxes on labor as % of labor costs

€18 400

Maximum annual income on which social and health contributions are due

MACROECONOMIC OVERVIEW LOCAL ECONOMY

€1.9 billion

Output

€1.2 billion

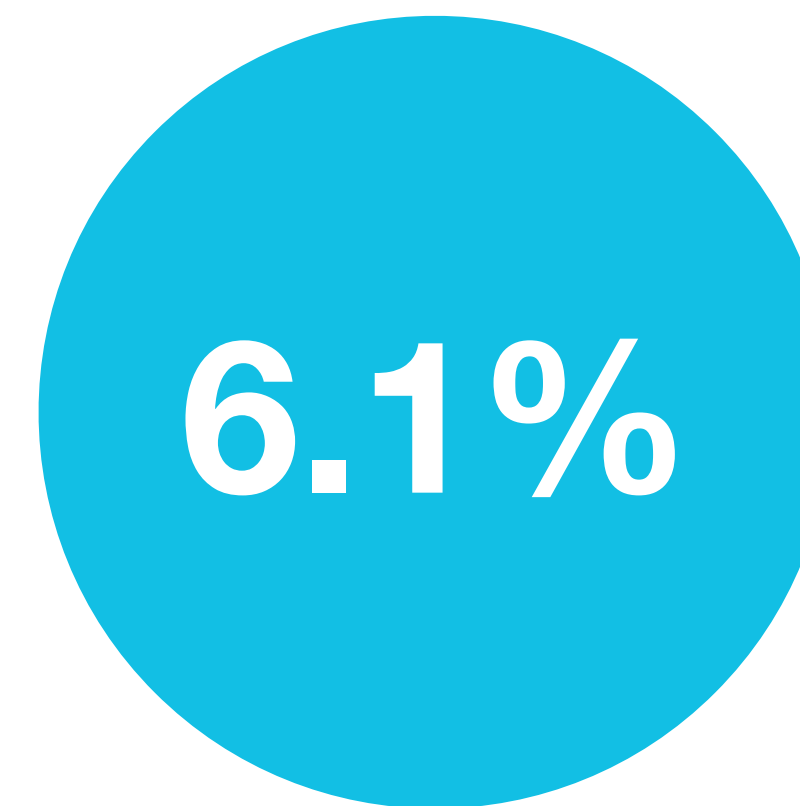
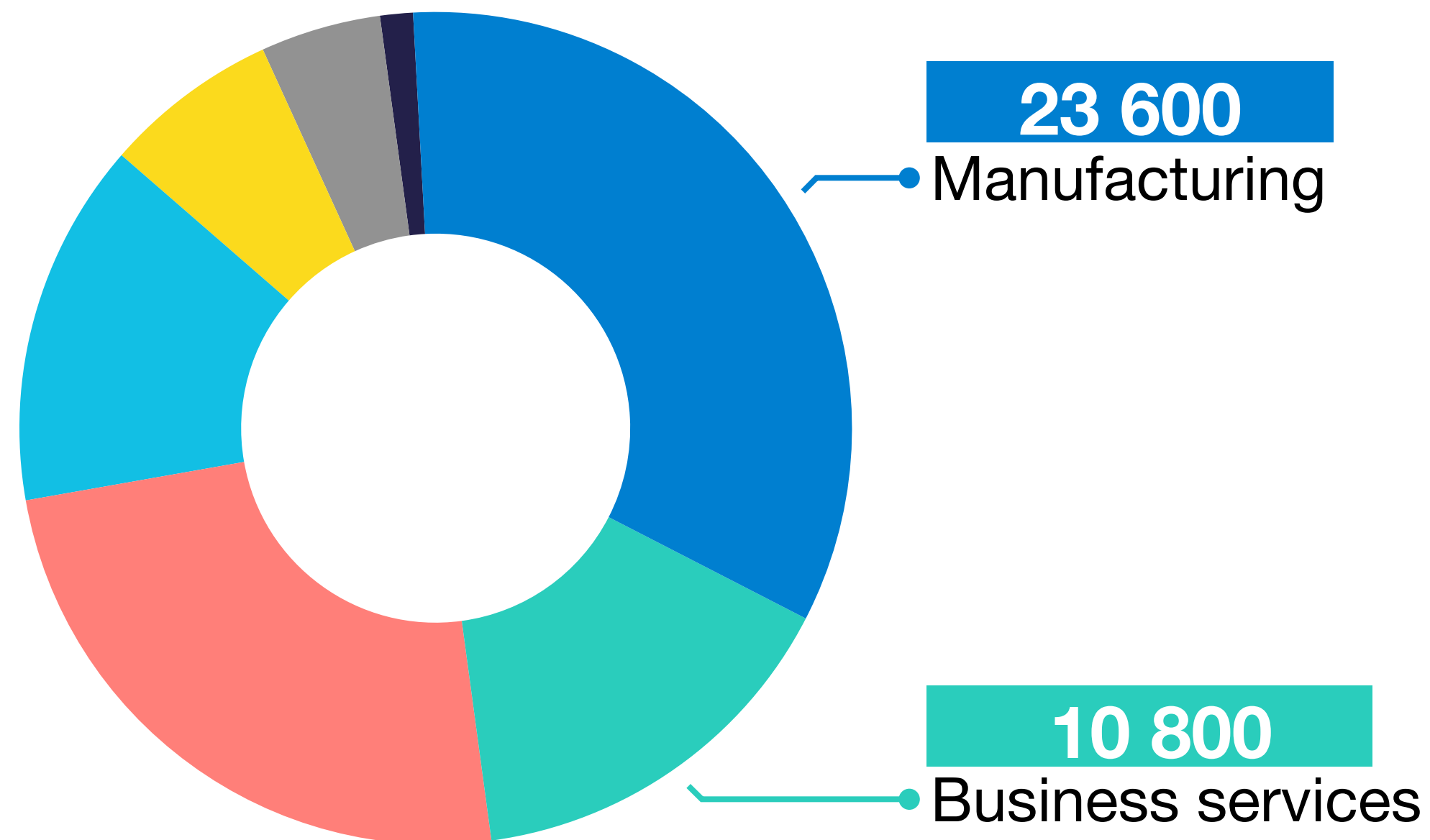
GDP

€225 million

Fixed capital expenditures

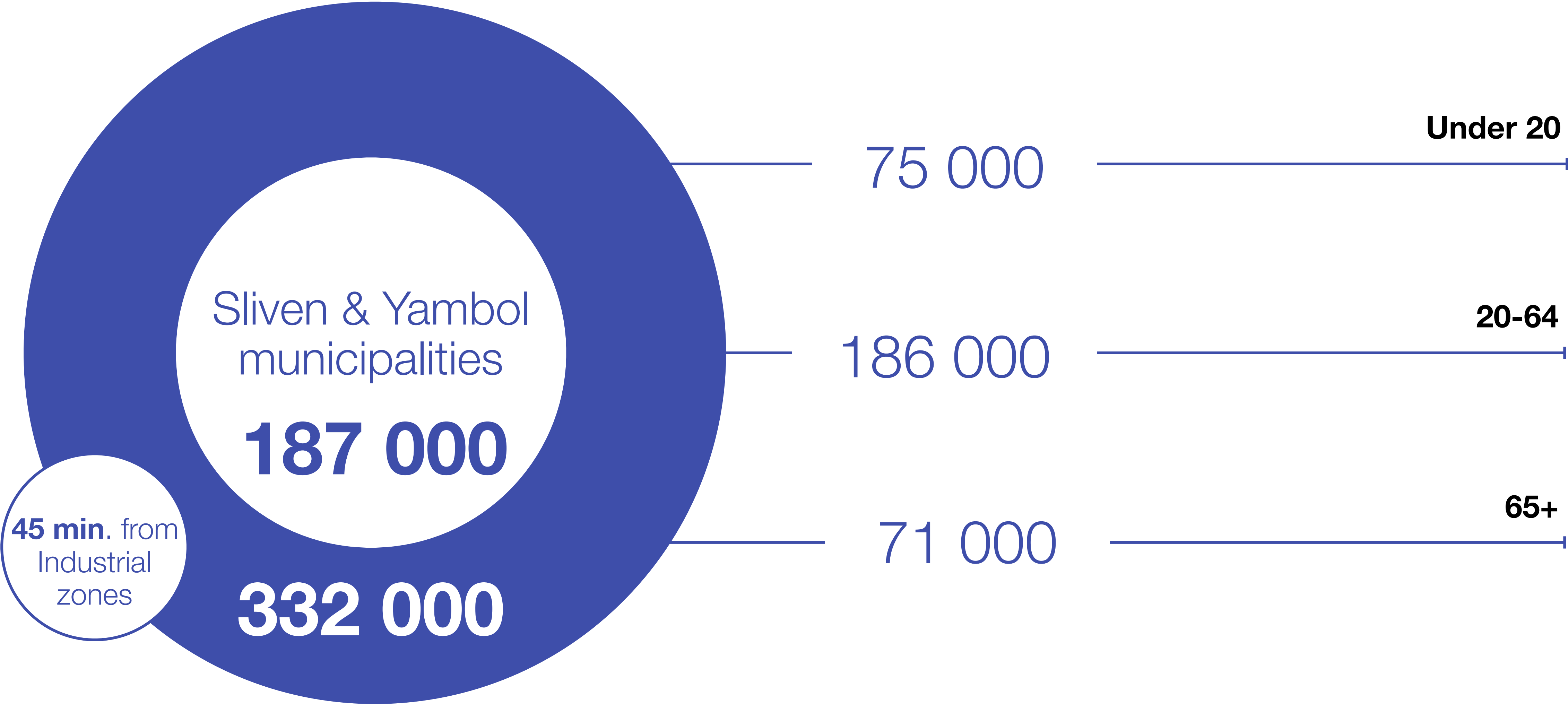
€10 300

Value added per employee



Average annual rise of productivity in 2012-2017

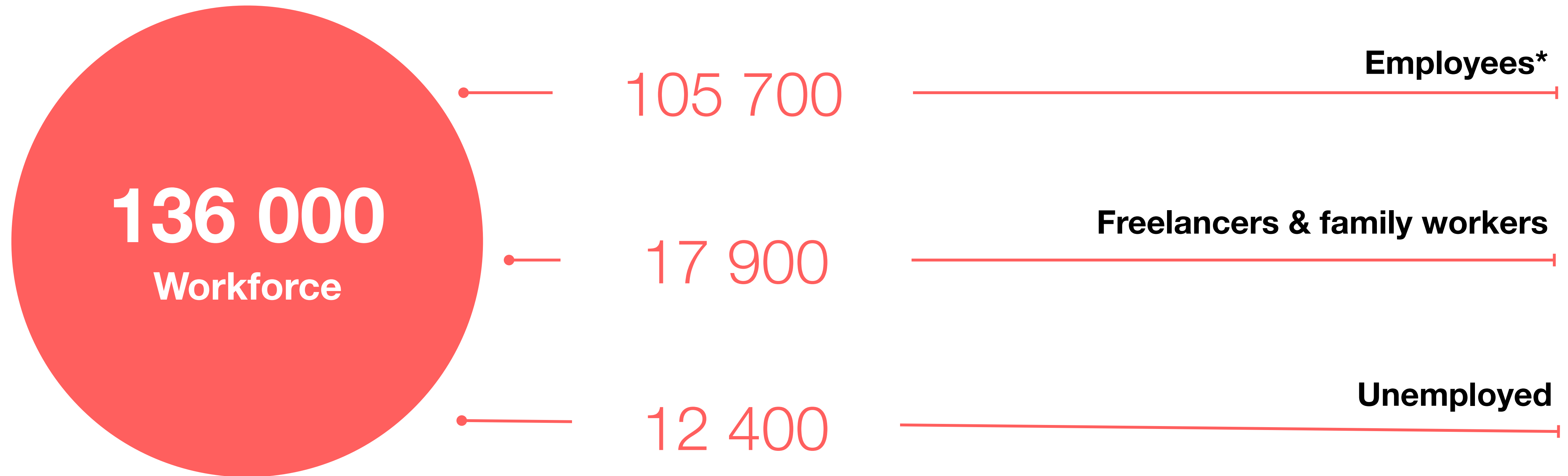
POPULATION



Source: NSI, 2018

LABOR MARKET WORKFORCE

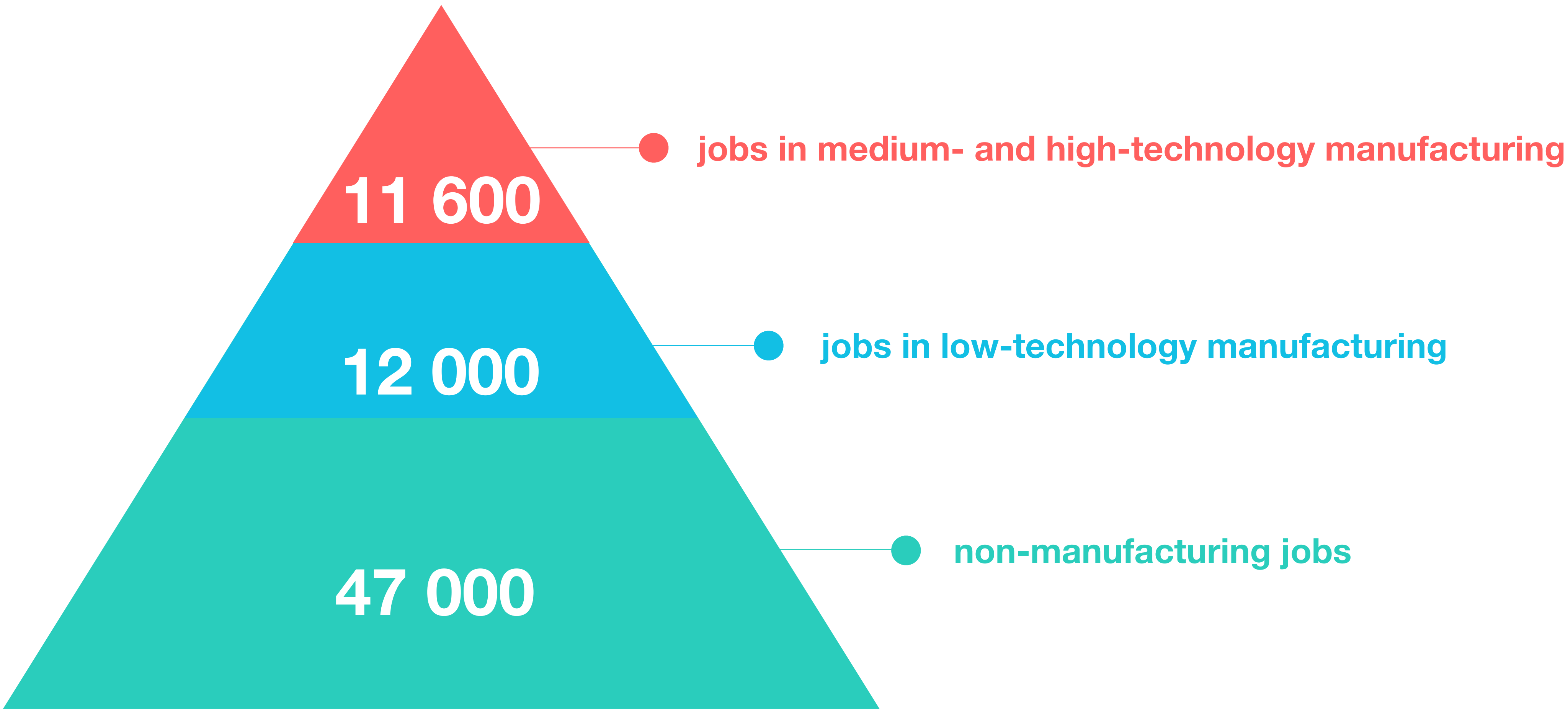
Labor market in the two districts combined is one of the biggest in the country



** including part-time employees and seasonal workers*

Source: NSI, Sliven & Yambol districts, 2017

LABOR MARKET
TECH STRUCTURE



Source: NSI, Sliven & Yambol districts, 2017

LABOR MARKET
JOB CREATION

+2900

Medium- and high-
technology

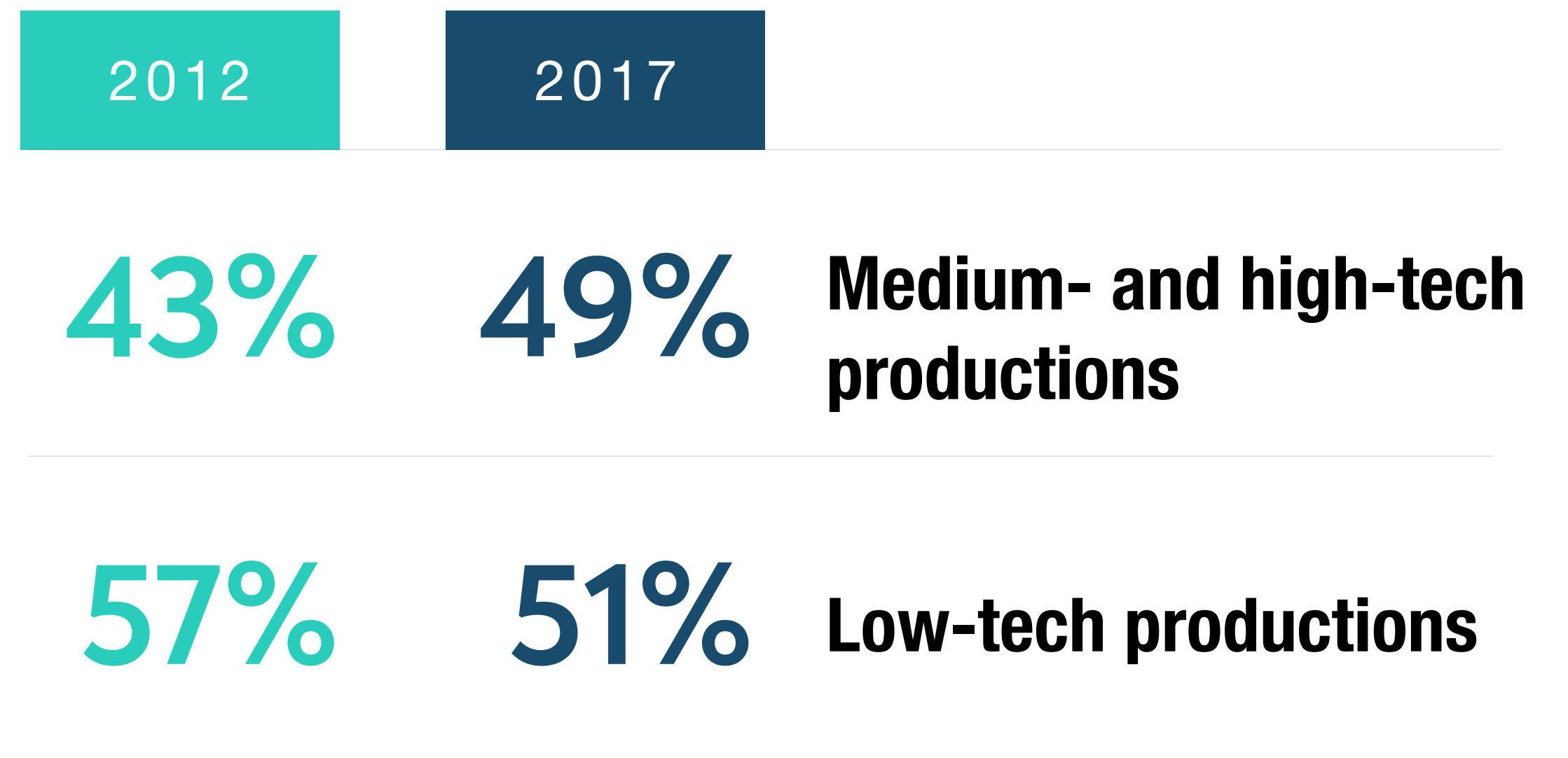
+670

Low-
technology

+3570

Change in number of
jobs for 5 years

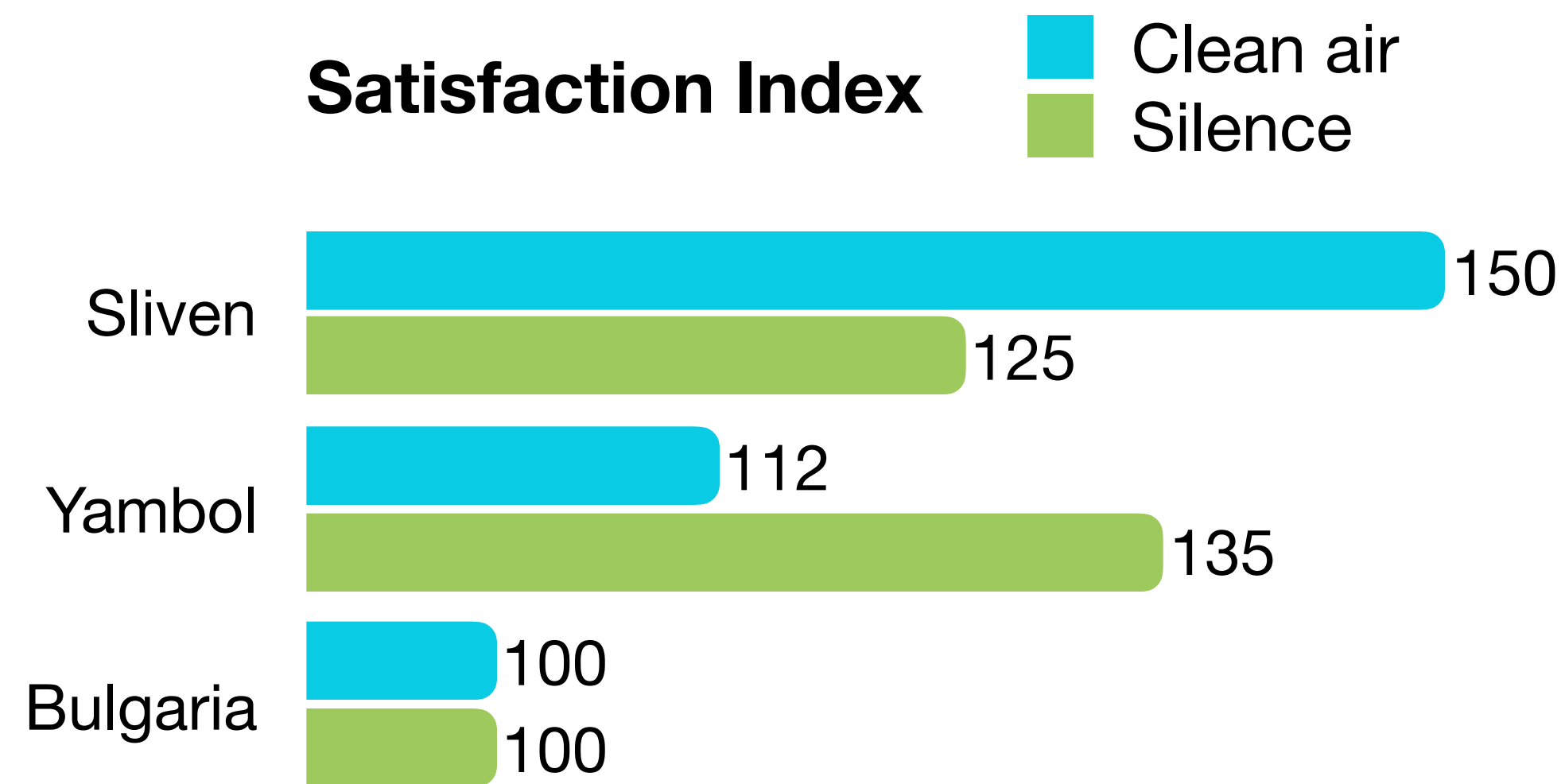
NEW INVESTORS' IMPACT ON THE TECH- STRUCTURE OF LOCAL ECONOMY



Share in manufacturing employment.

Classification of sectors according to OECD.

QUALITY OF LIFE ENVIRONMENT



Source: Noema Survey, 2019

5
City parks &
gardens

106
Playgrounds

390

Acres city parks
& gardens

6600

Acres other
green areas

Source: Sliven & Yambol Municipalities, data on city level, 2019

QUALITY OF LIFE
CHILDCARE & MEDICAL SERVICES



Primary schools



Hospitals



Kindergartens & nurseries



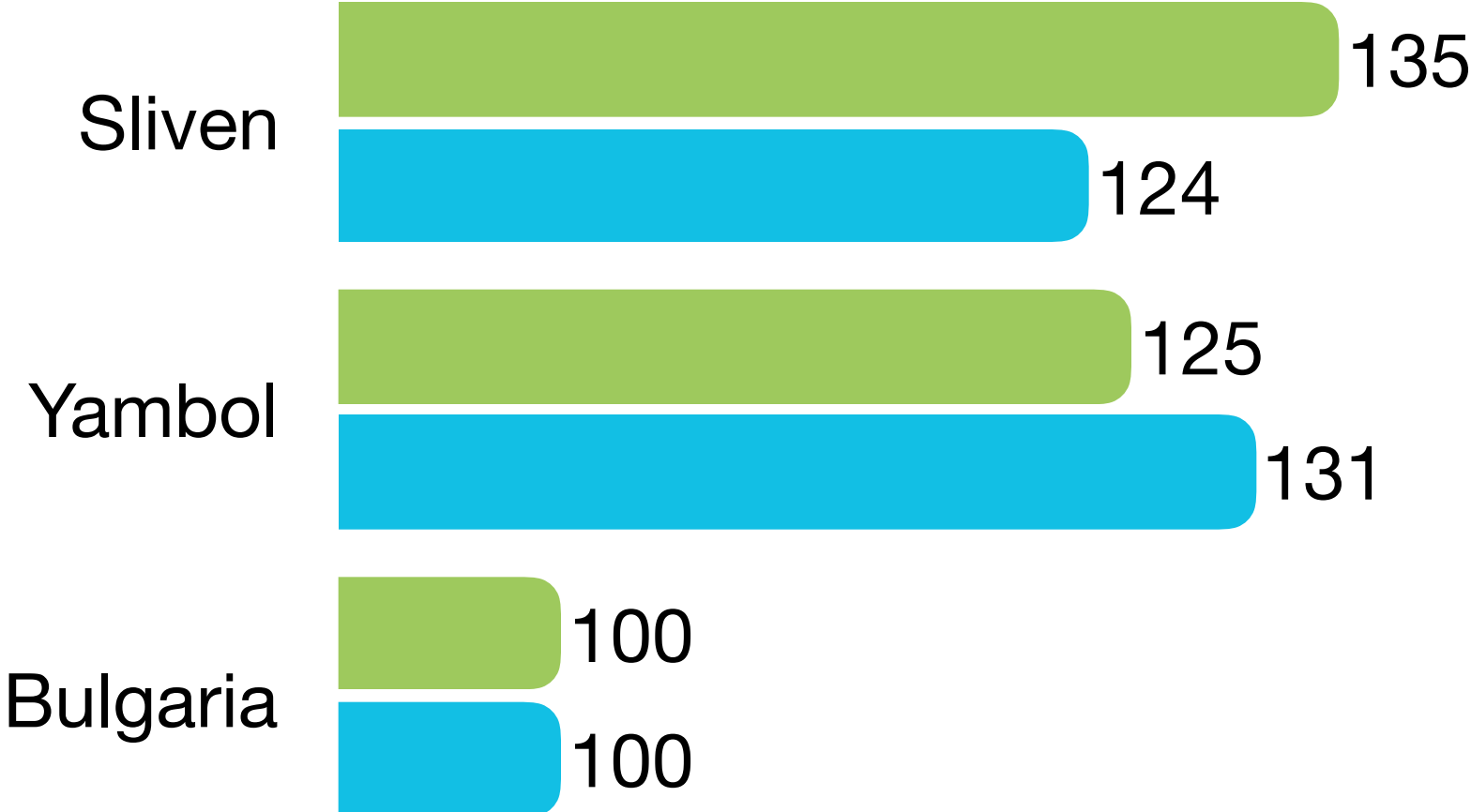
Medical & dental practices

Source: Sliven & Yambol Municipalities, data on city level, 2019

Source: NSI, data on municipality level, 2019

Ease of Access Index

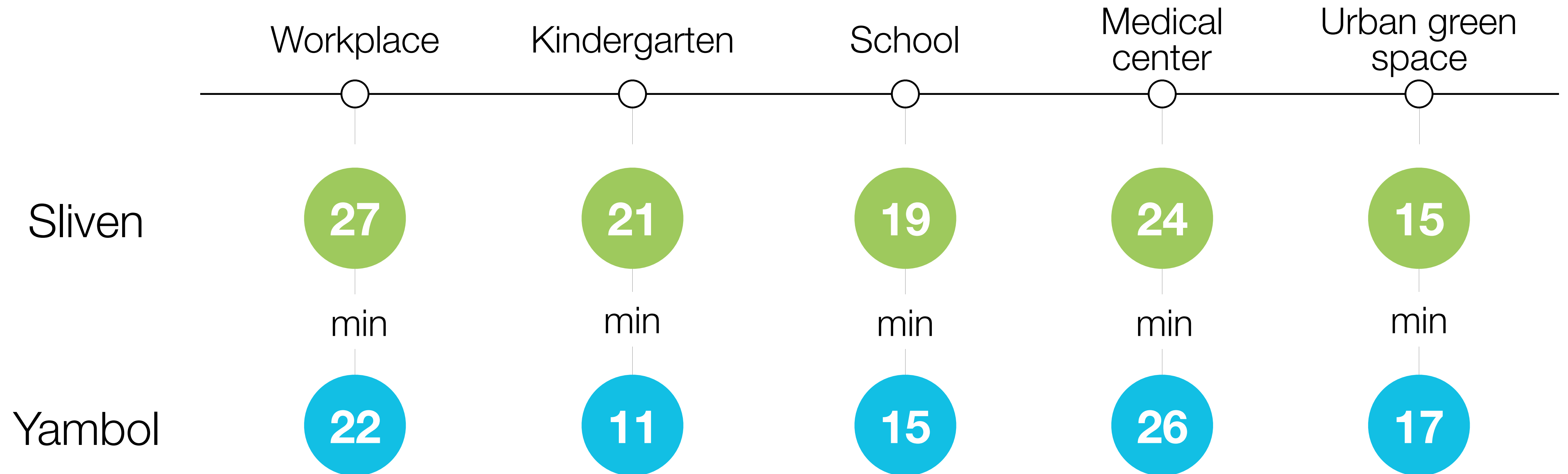
- Access to kindergartens
- Access to good schools



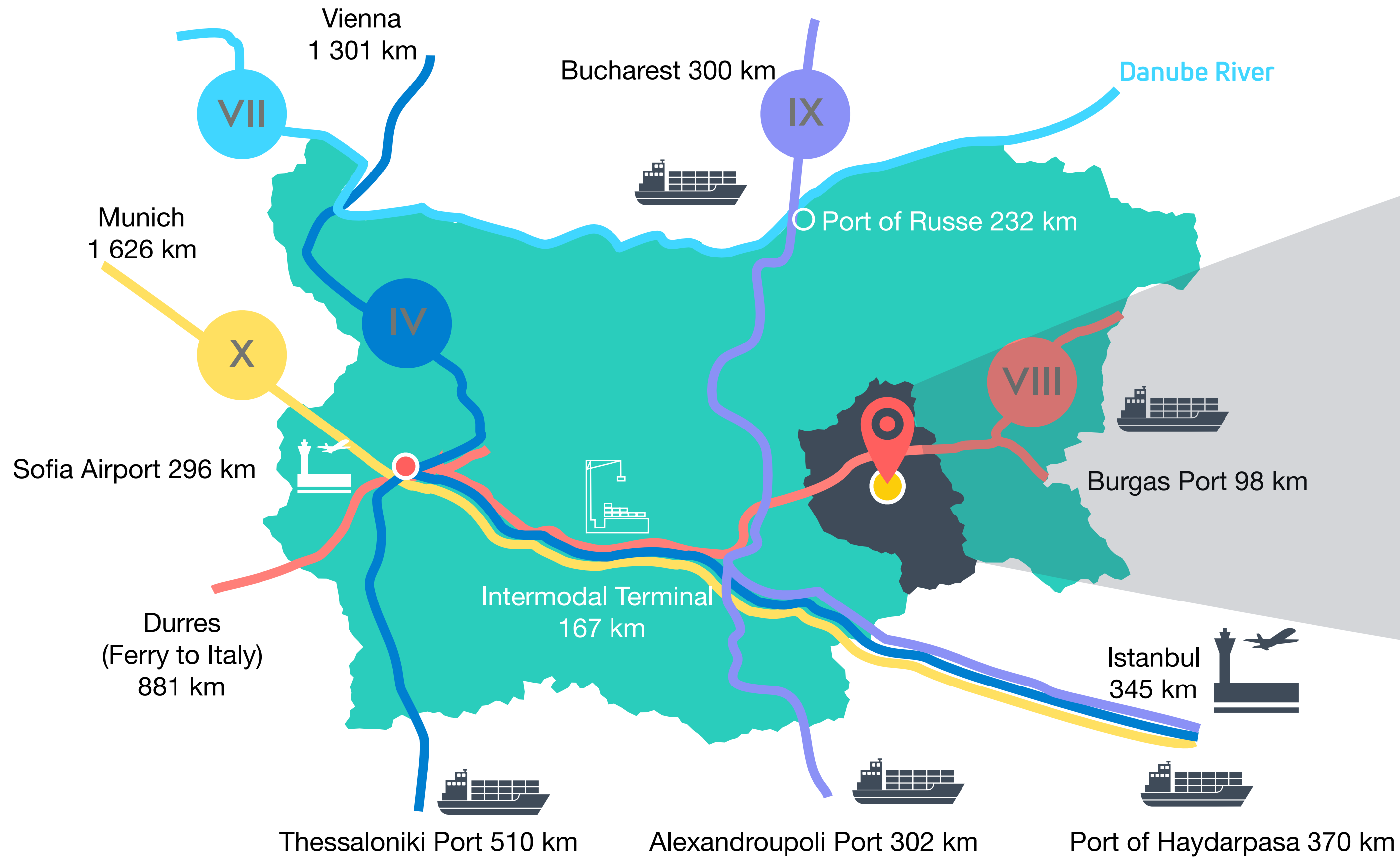
Source: Noema Survey, 2019

QUALITY OF LIFE
SOCIAL INFRASTRUCTURE

Most of the infrastructural facilities are reachable within 30 minutes from the residential areas.



INDUSTRIAL PARKS & CONNECTIVITY



- Sliven Industrial Zone West 1 – 135 acres**
- Sliven Industrial Zone West 2 – 6 acres**
- Industrial Park Barshen – 643 acres**
- Sliven Industrial Zone East – 29 acres**
- Industrial Zone Yambol West – 219 acres**
- Industrial Zone Yambol East – 117 acres**
- Industrial Zone Yambol South – 157 acres**



<17 km



<8 km



<5 km

